



# Participant Enrollment Form

## I. Employee Information

<b>Company:</b> Manhattan Area Technical College Profit Sharing/403(b) Plan		
<b>Name:</b>	<b>SSN:</b>	<b>Birthdate:</b>
<b>Address:</b>	<b>Hire Date:</b>	
<b>City:</b>	<b>State:</b>	<b>Zip:</b>
<b>Phone:</b>	<b>Email:</b>	

## II. Salary Deferral Arrangement

I elect a **pre-tax** contribution of:

6%    8%    10%    other \_\_\_\_\_

I elect a **post-tax Roth** contribution of:

6%    8%    10%    other \_\_\_\_\_

I do not wish to contribute to the plan at this time.

*Participants age 50 or older by December 31 of the current election year are eligible for an additional **CATCH-UP** contribution. \$6,000 is the 2019, as indexed, **CATCH-UP** annual amount. The percentage or amount selected above will INCLUDE these limits.*

## III. Employer Match

The Employer may make matching contributions equal to a discretionary percentage, to be determined by the Employer, of the Participant's Elective Deferrals.

Participant's Signature	Date





# Investment Direction Form

Manhattan Area Technical College  
Profit Sharing/401(k) Plan & Trust

An investment election **MUST** be made regardless of current deferral election.

NOTE: If no election is made, deferred amounts are automatically invested in the Target Date Fund closest to anticipated retirement date.

**Please Enter Whole Percentages That Add To 100%**

<b>TARGET DATE FUNDS</b>	
TIAA-CREF Lifecycle Index 2010 Instl	_____ %
TIAA-CREF Lifecycle Index 2015 Instl	_____ %
TIAA-CREF Lifecycle Index 2020 Instl	_____ %
TIAA-CREF Lifecycle Index 2025 Instl	_____ %
TIAA-CREF Lifecycle Index 2030 Instl	_____ %
TIAA-CREF Lifecycle Index 2035 Instl	_____ %
TIAA-CREF Lifecycle Index 2040 Instl	_____ %
TIAA-CREF Lifecycle Index 2045 Instl	_____ %
TIAA-CREF Lifecycle Index 2050 Instl	_____ %
TIAA-CREF Lifecycle Index 2055 Instl	_____ %
TIAA-CREF Lifecycle Index 2060 Instl	_____ %
TIAA-CREF Lifecycle Index Ret Inc Instl	_____ %

<b>LARGE CAP</b>	
Fidelity Total Market Index	_____ %
American Funds Growth Fund of Amer R6	_____ %
Fidelity 500 Index	_____ %
JPMorgan Equity Income R5	_____ %

<b>MID CAP</b>	
Invesco Opp Disc MidGap Growth Y	_____ %

<b>SMALL CAP</b>	
NW Geneva Small Cap Gr Instl Svc	_____ %

<b>LIFE STYLE FUNDS</b>	
Nationwide Inv Dest Cnsv R6	_____ %
Nationwide Inv Dest Mod Cnsv R6	_____ %
Nationwide Inv Dest Mod R6	_____ %
Nationwide Inv Dest Mod Agrsv R6	_____ %
Nationwide Inv Dest Agrsv R6	_____ %

<b>SPECIALTY</b>	
BlackRock Strategic Income Opps Instl	_____ %
TIAA-CREF Real Estate Sec Instl	_____ %

<b>INTERNATIONAL</b>	
American Funds Europacific Growth R6	_____ %
American Funds New World R6	_____ %
Fidelity International Index	_____ %

<b>CASH</b>	
NW Fixed Select Option	_____ %
Fed Gov Obligations Prmr	_____ %

<b>BOND</b>	
Nationwide Core Plus Bond R6	_____ %
Fidelity US Bond Index	_____ %
JPMorgan Mortgage-Backed Securities R6	_____ %
Fidelity Inflation-Prot Bd Index	_____ %
Federated Instl High Yield Bond Instl	_____ %

*\*The above funds may be replaced with like funds if a fund falls below average in 3 of the last 4 quarters.*

*\*Assets previously deposited will not be changed to reflect the above selection unless your account has been setup for automatic rebalancing. For questions regarding setup of Automatic Asset Rebalancing or Online Account Access, contact Keating & Associates at (785) 537-0366.*

<b>I have elected the investment choices above for the investment of my account balances. I understand there may be advisory and/or transaction fees charged to my account.</b>		
_____	_____	_____
Print Name	Signature	Date